

## Graphic Designer

**Location:** OSAM is located in Stamford, CT; but the hire can live elsewhere and work remotely.

### **Background:**

O'Shaughnessy Asset Management, LLC (OSAM) is a long-only equity manager with \$4.4 billion\* in assets under management (AUM). Our firm is an industry leader in factor investing as a result of our robust research team and platform. To continue delivering for our clients, we are always seeking out smart, interesting, curious, and hard-working people to join our team.

### **Description:**

OSAM offers an environment where one can learn and develop quickly while making material contributions towards the organization's goals. If you are passionate about investing and enjoy 'learning by doing', then OSAM is the place for you.

As a Graphic Designer, you will work with OSAM's sales, marketing, and research teams to create custom one-off presentations. You will also help enhance the firm's standard marketing materials and client reports to further distinguish OSAM from its competitors. Your expertise will be utilized to ensure that our materials are produced in a streamlined and consistent process. A key project will be curating and maintaining OSAM's slide library.

You will be OSAM's primary creative services and design resource. Proactive ideas on improving our marketing materials would be welcome.

### **Why OSAM?**

As a firm, OSAM is unique in that it combines all the benefits of a small privately owned firm with the culture and drive of a Fortune 100 company. This hire will not only work closely with their colleagues on the sales, marketing, and client service teams, but also with our research team. The ability to collaborate across these business channels will fast-track your professional development and investment acumen.

### **Competencies:**

- Translating a specific message to accurate and compelling visual designs.
- Self-motivated, proactive, and creative problem solver.
- Comfortable working in a fast-paced environment.
- Very strong editing skills.
- Ability to convey information clearly and simply (written and verbal).
- Detail oriented.
- Strong knowledge of Microsoft PowerPoint and relevant design software.
- Intellectually curious.
- Ability to multitask projects.

\* As of 6/30/2020. The AUM and AUA combined total represents \$4.0 billion of O'Shaughnessy Asset Management assets under management and \$0.4 of assets under advisement. The information regarding AUA is supplemental, OSAM does not have control over the assets under advisement, implementation of the models, or execution of the trades. Numbers may not add up due to rounding.

**Qualifications:**

- 2-3 years creative services / design experience
- BA/BS degree preferred

**Firm Benefits:**

- Generous Healthcare (medical, dental, vision), 401k match/vesting schedule
- No specified number of days for paid time off
- Ongoing educational benefits – the firm has financed 90% of the cost for graduate degrees for our high performers
- Reap the benefits of CEO Patrick O'Shaughnessy (and others) extensive professional network through easy access and events like Lunch-and-Learn's, etc.
- Flat organization/low bureaucracy

**OSAM's Mission:**

We pursue a simple mission: learn, build, share, repeat. We constantly learn more about investing, build disciplined strategies to capture the best of what we've learned, and share our broad findings with other curious investors.

Through three decades, we've learned with our clients. We are always striving to improve the capacity of our platform—which includes our data, our proprietary research and portfolio management technologies, and a highly experienced team. Our goal is to deploy this platform for our clients' long-term benefit.

Our culture is one of curiosity. We hire and promote people driven by a need to understand investing, markets, and our industry, and who want to share the excitement of that process with others. Our goal is to bring together a group of knowledge seekers, who enjoy learning and always act with kindness and integrity.

By sharing most of what we learn, we hope to help investors of all types make better and more informed decisions, and ultimately build better portfolios. Experience has taught us that constant exploration is contagious. Through a commitment to education we hope to improve the investing discourse globally.

Please visit [www.osam.com](http://www.osam.com). Send all inquiries to [careers@osam.com](mailto:careers@osam.com).