

Quantitative Analyst/Developer

O'Shaughnessy Asset Management (OSAM) is looking to hire a full-time Quantitative Analyst/Developer to aid with the build out and support of our investment engines, ESG platform, research initiatives, and client service initiatives. This is an entry-level position that will sit within our larger Portfolio Management team. The role will require interfacing with several departments including Research, Technology, Trading, Client Services, and Sales. Initially the hire will be focused on understanding our current investment technology stack and helping Portfolio Managers and Trading with research/client service initiatives. As projects evolve, there will be a focus on leading the productionization of research and data pipelines.

Key responsibilities of the position include:

- Support and improve our factor and ESG quantitative stock selection investment process
- Contribute to research projects lead by other members of the Portfolio Management team
- Develop production code from research prototypes.
- Create and manage data pipelines that flow into our historical research platform and live investment systems
- Handle ad-hoc client service requests
- Create technology solutions to automate the delivery of quantitative data to other areas of the firm
- Aid in the weekly due diligence model checks for our active factor strategies

Qualifications:

- Undergraduate Degree in Technical Field (Computer Science, Statistics, Math or Engineering)
- Strong OO development skill set with practical experience in C#/Java and Python
- SQL experience
- Understanding of data science practices and statistical models
- 0-2 years of professional experience
- Interest in quantitative equity investing a must
- Preferred Qualifications
 - Exposure to quantitative equity finance
 - Exposure to ESG investing
 - CFA candidate

Location:

- CT/NY area is preferred but not required. Open to candidates anywhere in the U.S.

Compensation/benefits:

- To include salary, discretionary bonus, health insurance, vacation, and industry training

About the Firm: O'Shaughnessy Asset Management (OSAM) is a research and money management firm based in Stamford, CT. On December 31, 2021, [OSAM was acquired by Franklin Templeton](#). OSAM manages approximately \$7.8 billion* in assets for institutions and financial advisors. Our approach to managing money is transparent, logical, and completely disciplined, leading to long-standing relationships with our clients. We are a leading provider of [Custom Indexing services](#) via Canvas®. Canvas is our proprietary platform that offers financial advisors an unprecedented level of control and ease in creating and managing client portfolios in separately manages accounts (SMAs). With Canvas, advisors can build custom investment templates, access factor and passive investing strategies, actively manage taxes, and apply ESG tilts and screens according to the specific needs, preferences, and objectives of individual clients.

For more information on our firm, please visit our website at www.osam.com. Resumes can be sent to careers@osam.com.

* As of 3/31/2022. O'Shaughnessy Asset Management's \$7.8 billion AUM and AUA combined total represents \$7.2 billion in assets under management and \$0.6 billion in assets under advisement. The information regarding AUA is supplemental, OSAM does not have control over the assets under advisement, implementation of the models, or execution of the trades. Numbers may not add up due to rounding.